

**Agreement to be Bound by Terms of Operating Agreement
No Small Potatoes Investment Club, LLC**

The undersigned has reviewed the Operating Agreement for No Small Potatoes Investment Club, LLC which is attached as Annex A to this statement, and hereby confirms his or her understanding of it and agrees to be bound by its terms.

Participation in No Small Potatoes Investment Club, LLC involves significant financial risks and is suitable only for persons of adequate financial means who can bear the economic risk of a complete loss of their membership capital contribution. The undersigned expressly confirms his or her understanding of and acceptance of the risk of loss associated with contribution to and membership in No Small Potatoes Investment Club, LLC which is described as follows in the Operating Agreement:

Risk of Loss. MEMBERSHIP IN NO SMALL POTATOES INVESTMENT CLUB, LLC INVOLVES A SIGNIFICANT AND SUBSTANTIAL RISK OF LOSS AND MAY NOT BE SUITABLE FOR EVERYONE. ANY INVESTMENT IN THE CLUB SHOULD BE VIEWED AS LONG TERM AND ILLIQUID. MEMBERS SHOULD CAREFULLY CONSIDER WHETHER MEMBERSHIP IS SUITABLE FOR THEM, PERSONALLY, IN LIGHT OF THEIR AGE, INCOME, PERSONAL CIRCUMSTANCES, BUSINESS AND LENDING KNOWLEDGE AND FINANCIAL RESOURCES. MEMBERS SHOULD ONLY JOIN THE INVESTMENT CLUB WITH MONEY THEY CAN AFFORD TO LOSE. THERE IS NO GUARANTEE THAT MEMBERS WILL PROFIT FROM MEMBERSHIP IN THIS INVESTMENT CLUB. **IT IS POSSIBLE THAT MEMBERS WILL LOSE ALL OR SOME OF THEIR CAPITAL CONTRIBUTIONS.** PAST PERFORMANCE IS NOT NECESSARILY INDICATIVE OF FUTURE RESULTS.

By its signature below, the undersigned agrees that his or her contribution to and membership in No Small Potatoes Investment Club, LLC will be governed by the attached Operating Agreement.

The undersigned is making an Initial Investment of \$_____ (Minimum amount is \$5,000.)

Please confirm that this accurately sets forth your agreement by signing below.

Dated: _____

Signed: _____

Name (Printed): _____

Address: _____

Accepted by No Small Potatoes Investment Club, LLC:

Dated: _____

By: _____

Name (Printed): _____

Title: _____